

Title: SHIP Annual Report

Report Status: Unsubmitted

Sumter County FY 2008/2009

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Emergency Repair	\$42,835.93	8				
3	Home Rehabilitation	\$405,204.35	9				
2	Home Purchase	\$375,348.25	18				

Homeownership Totals: \$823,388.53 35

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Rent Deposits	\$15,964.00	20				

Rental Totals: \$15,964.00 20

Subtotals: \$839,352.53 55

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$89,540.40		
Homeownership Counseling			
Admin From Program Income	\$1,795.63		
Admin From Disaster Funds			

Totals: \$930,688.56 55 \$0.00 \$0.00

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$895,404.00
Program Income (Interest)	\$49.53
Program Income (Payments)	\$35,863.26
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$699.12
Total:	\$932,015.91

* Carry Forward to Next Year: \$1,327.35

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
Rent Deposits		\$525.00	\$599.00	\$700.00	\$669.00

Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$839,352.53	31.87%
Public Moneys Expended	\$794,797.71	30.18%
Private Funds Expended	\$963,145.00	36.57%
Owner Contribution	\$36,254.13	1.38%
Total Value of All Units	\$2,633,549.37	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$823,388.44	\$895,404.00	91.96%	65%
Construction / Rehabilitation	\$753,040.19	\$895,404.00	84.10%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$83,211.30			\$83,211.30	8.93%
Very Low	\$279,992.35			\$279,992.35	30.04%
Low	\$432,095.53			\$432,095.53	46.36%
Moderate	\$44,053.35			\$44,053.35	4.73%
Totals:	\$839,352.53	\$0.00	\$0.00	\$839,352.53	90.06%

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$83,211.30	11			\$83,211.30	11
Very Low	\$278,852.35	16	\$1,140.00	1	\$279,992.35	17
Low	\$425,146.66	19	\$6,948.87	2	\$432,095.53	21
Moderate	\$44,053.35	6			\$44,053.35	6
Totals:	\$831,263.66	52	\$8,088.87	3	\$839,352.53	55

Form 3

Number of Households/Units Produced

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Emergency Repair	Bushnell		1	1		2
Emergency Repair	Sumter County		1	3	1	5
Emergency Repair	Wildwood		1			1
Home Rehabilitation	Bushnell	1				1
Home Rehabilitation	Sumter County	1	3	2		6
Home Rehabilitation	Wildwood	1		1		2
Home Purchase	Bushnell		1		1	2
Home Purchase	Coleman		1			1
Home Purchase	Sumter County		1	3	4	8
Home Purchase	Wildwood			7		7
Rent Deposits	Bushnell	2	2	1		5
Rent Deposits	Sumter County	4	5	1		10
Rent Deposits	Wildwood	2	1	2		5
Totals:		11	17	21	6	55

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Emergency Repair	Bushnell				2	2
Emergency Repair	Sumter County		1	1	3	5
Emergency Repair	Wildwood			1		1
Home Rehabilitation	Bushnell				1	1
Home Rehabilitation	Sumter County			3	3	6

Home Rehabilitation	Wildwood			1	1	2
Home Purchase	Bushnell	1	1			2
Home Purchase	Coleman		1			1
Home Purchase	Sumter County	1	6	1		8
Home Purchase	Wildwood	3	3	1		7
Rent Deposits	Bushnell	2	1	2		5
Rent Deposits	Sumter County	1	1	5	3	10
Rent Deposits	Wildwood	2	3			5
Totals:		10	17	15	13	55

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Emergency Repair	Bushnell	1	1		2
Emergency Repair	Sumter County	1	3	1	5
Emergency Repair	Wildwood	1			1
Home Rehabilitation	Bushnell	1			1
Home Rehabilitation	Sumter County	2	2	2	6
Home Rehabilitation	Wildwood	2			2
Home Purchase	Bushnell		2		2
Home Purchase	Coleman		1		1
Home Purchase	Sumter County		7	1	8
Home Purchase	Wildwood	2	5		7
Rent Deposits	Bushnell		5		5
Rent Deposits	Sumter County	6	4		10
Rent Deposits	Wildwood		5		5
Totals:		16	35	4	55

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Emergency Repair	Bushnell	2						2
Emergency Repair	Sumter County	5						5
Emergency Repair	Wildwood		1					1
Home Rehabilitation	Bushnell		1					1
Home Rehabilitation	Sumter County	1	4	1				6
Home Rehabilitation	Wildwood		2					2
Home Purchase	Bushnell	1		1				2
Home Purchase	Coleman		1					1

Home Purchase	Sumter County	6	1	1				8
Home Purchase	Wildwood	1	6					7
Rent Deposits	Bushnell	1	2	1		1		5
Rent Deposits	Sumter County	9	1					10
Rent Deposits	Wildwood	2	1	2				5
Totals:		28	20	6		1		55

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Emergency Repair	Bushnell				2			2
Emergency Repair	Sumter County		1		3			4
Emergency Repair	Wildwood							0
Home Rehabilitation	Bushnell				1			1
Home Rehabilitation	Sumter County				5			5
Home Rehabilitation	Wildwood		1		1			2
Home Purchase	Bushnell							0
Home Purchase	Coleman							0
Home Purchase	Sumter County		1					1
Home Purchase	Wildwood		1					1
Rent Deposits	Bushnell							0
Rent Deposits	Sumter County		3		2			5
Rent Deposits	Wildwood		1					1
Totals:			8		14			22

Form 4

Status of Incentive Strategies

Incentive Strategy:

Expedited permitting
On-going review of policies, procedures and amendments

Adopting Ordinance or Resolution Number or Identify local policy:

Sumter County Ordinance No. 93-1

Implementation Schedule (Date):

Expedited Permitting - Building Department provides a list of SHIP projects that are approved within three days or less if all information is provided by the contractor and Environmental health for septic permit. The AHAC meets quarterly to discuss policies and procedures and determine if changes should be made to improve affordable housing opportunities. All recommendations will be made to the Board of County Commissioners for consideration.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Expedited Permitting - The plan is currently being implemented.
On-going Review - The plan is currently being implemented.

Status of Strategy - (Is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Expedited Permitting - All permits have been issued within the time frame unless the contractor doesn't provide the required information to the appropriate agency or department.
On-going Review - The AHAC reviews policies and procedures. The committee listens to presentations from the planning department and non-profits in the area to provide a partnership to increase affordable housing.

Support Services

The Housing Department provides homeownership and foreclosure prevention counseling as well as a platinum community partner with Department of Children and Families.

Other Accomplishments

The Housing Department has increased the opportunity to assist residents of Sumter County through Affordable Housing funds due to the influx of mitigation funds for developments and the sales of county owned properties.

Availability for Public Inspection and Comments

The public is notified of the availability of annual reports and the location for inspection through the Board of County Commissioners meetings and advertisement on the county website. All reports are made available to the public Monday through Friday, 8:30am - 5:00pm at the Sumter County Housing Department, 910 North Main Street, Suite 301, Bushnell, FL. 33513 for inspection and comments.

Default and Foreclosure

Mortgage Foreclosures

- A. Very low income households in foreclosure: 0
- B. Low income households in foreclosure: 3
- C. Moderate households in foreclosure: 1

Mortgage Defaults

- A. Very low income households in default: 1
- B. Low income households in default: 1
- C. Moderate households in default: 0

Welfare to Work Programs

N/A

Strategies and Production Costs

Strategy	Average Cost
Emergency Repair	\$5,354.00
Home Rehabilitation	\$45,023.00
Home Purchase	\$20,852.00
Rent Deposits	\$798.00

Expended Funds

Total Unit Count: 55

Total Expended Amount: \$839,353.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	Eugene & Norma Goyer	301 W Hunt Ave	Bushnell	33513	\$1,098.87	<input type="checkbox"/>
Emergency Repair	Mary Huffman	2905 CR 617	Bushnell	33513	\$5,850.00	<input type="checkbox"/>
Emergency Repair	Frances Runnels	316 W Central Ave	Bushnell	33513	\$1,140.00	<input type="checkbox"/>
Emergency Repair	Howard May	1576 W CR 476	Bushnell	33513	\$9,729.30	<input type="checkbox"/>
Emergency Repair	Peter & Cynthia Nizza	9725 SW 23rd Terrace	Bushnell	33513	\$9,004.41	<input type="checkbox"/>
Emergency Repair	Nancy Williams	4602 CR 302	Lake Panasoffkee	33538	\$6,667.45	<input type="checkbox"/>
Emergency Repair	Gloria Graham	706 Lawrence Street	Wildwood	34785	\$5,292.55	<input type="checkbox"/>
Emergency Repair	Karen Pearce	11530 SW 43th Dr	Webster	33597	\$4,053.35	<input type="checkbox"/>
Home Rehabilitation	Lucille Calloway	522 Jackson Street	Wildwood	34785	\$22,153.20	<input type="checkbox"/>
Home Rehabilitation	Dina Figgs	6925 CR 215	Wildwood	34785	\$52,344.40	<input type="checkbox"/>
Home Rehabilitation	Robert Silvia	6867 W CR 476	Bushnell	33513	\$46,040.94	<input type="checkbox"/>
Home Rehabilitation	Mary Green	217 Cherokee Street	Bushnell	33513	\$24,603.95	<input type="checkbox"/>
Home Rehabilitation	Annie Hamilton	4491 CR 504	Wildwood	34785	\$40,257.90	<input type="checkbox"/>
Home Rehabilitation	Matrey Law	10697 CR 748	Webster	33597	\$30,072.15	<input type="checkbox"/>
Home Rehabilitation	Shirley Brown	625 NW 9th Ave	Webster	33597	\$62,456.01	<input type="checkbox"/>
Home Rehabilitation	Yvonne Hannah	1010 High Street	Wildwood	34785	\$59,208.25	<input type="checkbox"/>
Home Rehabilitation	Daniel Vera	13783 CR 737	Webster	33597	\$68,067.55	<input type="checkbox"/>
Home Purchase	Ashimere Brooks	517 Fourth Street	Wildwood	34785	\$30,000.00	<input type="checkbox"/>
Home Purchase	Sheila Graham	305 Hazel Street	Wildwood	34785	\$30,000.00	<input type="checkbox"/>
Home Purchase	Kymberly Cochran	12390 NE 50th View	Oxford	34484	\$10,000.00	<input type="checkbox"/>
Home Purchase	Victoria Vega	616 E Central Ave	Bushnell	33513	\$10,000.00	<input type="checkbox"/>
Home Purchase	Christopher Houck	3025 CR 521	Coleman	33521	\$40,000.00	<input type="checkbox"/>
Home Purchase	Stephen Jerinsky	4185 CR 683	Webster	33597	\$25,348.25	<input type="checkbox"/>
Home Purchase	Matthew Meskil	829 Powell Street	Wildwood	34785	\$30,000.00	<input type="checkbox"/>
Home Purchase	Wayne Saunders	3970 N CR 470	Lake Panasoffkee	33538	\$30,000.00	<input type="checkbox"/>
Home Purchase	Erika Douglas	208 Lemon Street	Wildwood	34785	\$30,000.00	<input type="checkbox"/>
Home Purchase	Christina Morrison	1340 SW 68th Ave	Bushnell	33513	\$10,000.00	<input type="checkbox"/>

Home Purchase	Crystal Kitchens	609 Boitnott Lane	Bushnell	33513	\$40,000.00	<input type="checkbox"/>
Home Purchase	Sarah Holt	2862 CR 762	Webster	33597	\$15,000.00	<input type="checkbox"/>
Home Purchase	Cedric Jones	806 N Warfield Ave	Wildwood	34785	\$15,000.00	<input type="checkbox"/>
Home Purchase	Ashley Miller	913 Powell Street	Wildwood	34785	\$15,000.00	<input type="checkbox"/>
Home Purchase	Wilson & Denia Uribe	4856 SW 74th Road	Bushnell	33513	\$5,000.00	<input type="checkbox"/>
Home Purchase	Germadine Tatum	355 Mill Street	Wildwood	34785	\$15,000.00	<input type="checkbox"/>
Home Purchase	Kimberly Thornton	2943 SE 75th Blvd	Bushnell	33513	\$5,000.00	<input type="checkbox"/>
Home Purchase	Jacara Turner	2517 Pine Ave	Coleman	33521	\$20,000.00	<input type="checkbox"/>
Rent Deposits	Edith Allen	401 B West Hunt Ave	Bushnell	33513	\$843.00	<input type="checkbox"/>
Rent Deposits	Bernice Strait	200 Jumper Drive Apt I-2	Bushnell	33513	\$965.00	<input type="checkbox"/>
Rent Deposits	Martina Ray	910 CR 482 Apt 37	Lake Panasoffkee	33538	\$840.00	<input type="checkbox"/>
Rent Deposits	Kimberly Martin	775 Huey Street Apt B17	Wildwood	34785	\$886.00	<input type="checkbox"/>
Rent Deposits	Shirley Cason	420 B Parkhill Ave	Bushnell	33513	\$1,200.00	<input type="checkbox"/>
Rent Deposits	Jose Cabrera	200 Jumper Dr Apt A -2	Bushnell	33513	\$515.00	<input type="checkbox"/>
Rent Deposits	Joy Golden	1081 CR 479 Apt 44	Lake Panasoffkee	33538	\$975.00	<input type="checkbox"/>
Rent Deposits	Jeanne Bosdell	1081 CR 479 Apt 51	Lake Panasoffkee	33538	\$923.00	<input type="checkbox"/>
Rent Deposits	Mary Montgomery	910 CR 482N Apt 11	Lake Panasoffkee	33538	\$960.00	<input type="checkbox"/>
Rent Deposits	Cheniqua Rushing	1000 Meadows Circle Apt 29	Bushnell	33513	\$630.00	<input type="checkbox"/>
Rent Deposits	Victoria Slate	1081 CR 479 Apt 65	Lake Panasoffkee	33538	\$748.00	<input type="checkbox"/>
Rent Deposits	Cecily Stokes	301 E Gulf Altantic Hwy Apt 1	Wildwood	34785	\$390.00	<input type="checkbox"/>
Rent Deposits	Sherry Evans	1314 CR 443	Lake Panasoffkee	33538	\$1,063.00	<input type="checkbox"/>
Rent Deposits	Demetria Patterson	775 Huey Street Apt B-5	Wildwood	34785	\$668.00	<input type="checkbox"/>
Rent Deposits	Donna Brooks	301 E Gulf Altantic Hwy Apt 10	Wildwood	34785	\$635.00	<input type="checkbox"/>
Rent Deposits	Ana Herrera	775 Huey Street Apt D13	Wildwood	34785	\$900.00	<input type="checkbox"/>
Rent Deposits	Samantha Delvalle	775 Huey Street A16	Wildwood	34785	\$705.00	<input type="checkbox"/>
Rent Deposits	Patricia Lane	1081 CR 479 Apt 62	Lake Panasoffkee	33538	\$603.00	<input type="checkbox"/>
Rent Deposits	LeAnn Saip	500 E Gilliam St Apt F-1	Wildwood	34785	\$743.00	<input type="checkbox"/>

Rent Deposits	Jeffrey Bailey	1081 CR 479 Apt 50	Lake Panasoffkee	33538	\$772.00	<input type="checkbox"/>
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Administrative Expenditures

Salaries, wages & benefits \$84,241.05
Contractual services \$1616.46
Communications \$523.85
Postage \$309.11
Rental & Leases \$278.34
Repair & Maintenance \$242.95
Printing & Binding \$552.84
Legal Advertising \$1098.20
Recording fees \$20.00
Office Supplies \$1238.08
Operating supplies \$684.21
Fuel \$152.19
Books Subscriptions dues \$378.75

Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility
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Program Income

Program Income Funds	
Loan Repayment:	\$35,863.26
Refinance:	
Foreclosure:	
Sale of Property:	
Interest Earned:	\$49.53
Other ():	
Total:	\$35,912.79

Explanation of Recaptured funds

Description	Amount
Total:	\$0.00

Sumter County 2008 Closeout

Title: SHIP Annual Report

Report Status: Unsubmitted

Sumter County FY 2009/2010

Form 1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
6	Emergency Repair	\$16,808.00	3	\$1,862.27	1	\$0.00	0
3	Home Rehabilitation	\$248,622.49	4	\$0.00	0	\$0.00	0
2	Home Purchase	\$60,000.00	3	\$0.00	0	\$0.00	0
24	FLHOP	\$16,000.00	2	\$0.00	0	\$0.00	0
Homeownership Totals:		\$341,430.49	12	\$1,862.27	1	\$0.00	0

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
23	Rent Deposits	\$4,323.00	6	\$0.00	0	\$0.00	0
Rental Totals:		\$4,323.00	6	\$0.00	0	\$0.00	0

Subtotals: \$345,753.49 18 \$1,862.27 1 \$0.00 0

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$33,210.17	\$1,789.83	\$0.00
Homeownership Counseling	\$0.00	\$0.00	\$0.00
Admin From Program Income	\$0.00	\$3,476.48	\$0.00
Admin From Disaster Funds	\$0.00	\$0.00	\$0.00

Totals: \$378,963.66 18 \$7,128.58 1 \$0.00 0

Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$334,000.00
Program Income (Interest)	\$10,500.13
Program Income (Payments)	\$24,264.76
Recaptured Funds	\$0.00
Disaster Funds	\$0.00
FLHOP Disbursement	\$16,000.00
Other Funds	

Carryover funds from previous year	\$1,327.35
Total:	\$386,092.24

* Carry Forward to Next Year: \$.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Form 2

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
Rent Deposits	\$.00	\$485.00	\$535.00	\$.00	\$.00

Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$345,753.49	47.17%
Public Moneys Expended	\$230,800.00	31.49%
Private Funds Expended	\$155,378.00	21.20%
Owner Contribution	\$1,000.00	.14%
Total Value of All Units	\$732,931.49	100.00%

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$341,430.49	\$334,000.00	102.22%	65%
Construction / Rehabilitation	\$325,430.49	\$334,000.00	97.43%	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$77,242.90	\$.00	\$.00	\$77,242.90	20.87%
Very Low	\$172,305.00	\$1,862.27	\$.00	\$174,167.27	47.06%
Low	\$96,205.59	\$.00	\$.00	\$96,205.59	26.00%
Moderate	\$.00	\$.00	\$.00	\$.00	.00%
Over 120%-140%				\$.00	.00%
Over 140%				\$.00	.00%
Totals:	\$345,753.49	\$1,862.27	\$.00	\$347,615.76	93.93%

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
N/A			

Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$77,242.90	5	\$0.00	0	\$77,242.90	5
Very Low	\$172,305.00	5	\$0.00	0	\$172,305.00	5
Low	\$96,205.59	8	\$0.00	0	\$96,205.59	8
Moderate					\$0.00	0
Over 120%-140%					\$0.00	0
Over 140%					\$0.00	0
Totals:	\$345,753.49	18	\$0.00	0	\$345,753.49	18

Form 3

Number of Households/Units Produced

Description	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Over 120%-140%	Over 140%	Total
Emergency Repair	Sumter			3				3
Home Rehabilitation	Sumter	1	2	1				4
Home Purchase	Sumter	1						1
Home Purchase	Webster		2					2
Rent Deposits	Sumter	3		2				5
Rent Deposits	Wildwood		1					1
FLHOP	Sumter			1				1
FLHOP	Wildwood			1				1
Totals:		5	5	8				18

Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Emergency Repair	Sumter				3	3
Home Rehabilitation	Sumter			2	2	4
Home Purchase	Sumter		1			1
Home Purchase	Webster	1	1			2
Rent Deposits	Sumter		2	2	1	5
Rent Deposits	Wildwood		1			1
FLHOP	Sumter		1			1

FLHOP	Wildwood		1			1
Totals:		1	7	4	6	18

Family Size

Description	List Unincorporated and Each Municipality	1 Person	2-4 People	5+ People	Total
Emergency Repair	Sumter	2	1		3
Home Rehabilitation	Sumter		2	2	4
Home Purchase	Sumter		1		1
Home Purchase	Webster		2		2
Rent Deposits	Sumter	1	4		5
Rent Deposits	Wildwood		1		1
FLHOP	Sumter		1		1
FLHOP	Wildwood		1		1
Totals:		3	13	2	18

Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Emergency Repair	Sumter	3						3
Home Rehabilitation	Sumter	3	1					4
Home Purchase	Sumter	1						1
Home Purchase	Webster	2						2
Rent Deposits	Sumter	4	1					5
Rent Deposits	Wildwood		1					1
FLHOP	Sumter	1						1
FLHOP	Wildwood		1					1
Totals:		14	4					18

Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Homeless	Elderly	Special Needs	Special Needs	Total
Emergency Repair	Sumter				2			2
Home Rehabilitation	Sumter		1		1	1		3
Home Purchase	Sumter							0
Home Purchase	Webster							0
Rent Deposits	Sumter			1	1	1		3
Rent Deposits	Wildwood							0
FLHOP	Sumter							0

FLHOP	Wildwood		1					1
Totals:			2	1	4	2		9

Form 4

Incentive Strategy:

Adopting Ordinance or Resolution Number or identify local policy:

Implementation Schedule (Date):

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Status of Strategy - (Is the strategy functioning as intended, i.e. are the time frames being met, etc.):

Expended Funds

\$345,753.00

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Emergency Repair	Martha Howell	5205 E CR-48	Center Hill	33514	\$6,015.35	<input type="checkbox"/>
Emergency Repair	Eula Bryant	13399 CR 719	Webster	33597	\$5,362.90	<input type="checkbox"/>
Emergency Repair	Jerrylynn Mann	4435 SW 37th Terrace	Bushnell	33513	\$5,429.75	<input type="checkbox"/>
Home Rehabilitation	Aqualena Mitchell	6144 SW 104th Road	Bushnell	33513	\$62,595.60	<input type="checkbox"/>
Home Rehabilitation	Ruthie Long	829 CR 783	Webster	33597	\$69,209.40	<input type="checkbox"/>
Home Rehabilitation	Sherry Loughary	2505 CR 401	Lake Panasoffkee	33538	\$62,483.59	<input type="checkbox"/>
Home Rehabilitation	Elaine Britt	8844 W C 476	Bushnell	33513	\$54,333.90	<input type="checkbox"/>
Home Purchase	Rebecca Harrison	106 SW 5th Street	Webster	33597	\$20,000.00	<input type="checkbox"/>
Home Purchase	Stephanine Beville	90 SW 5th Street	Webster	33597	\$20,000.00	<input type="checkbox"/>
Home Purchase	Melaine Connell	2941 CR 756A	Webster	33597	\$20,000.00	<input type="checkbox"/>
Rent Deposits	Jessica Craighead	910 CR 482N Apt 27	Lake Panasoffkee	33538	\$860.00	<input type="checkbox"/>
Rent Deposits	Carl Jones	4419 S US 301 Apt A	Bushnell	33513	\$350.00	<input type="checkbox"/>
Rent Deposits	Fontella Roberts	775 Huey Street AptD-4	Wildwood	34785	\$500.00	<input type="checkbox"/>
Rent Deposits	Therond Royal	910 CR 482 Apt 4	Lake Panasoffkee	33538	\$1,015.00	<input type="checkbox"/>

Rent Deposits	James & Linda Wikowsky	1081 CR 479 Apt 40	Lake Panasoffkee	33538	\$564.00	<input type="checkbox"/>
Rent Deposits	Jermaine Jordon	3840 E CR 478 Apt 25	Webster	33597	\$1,034.00	<input type="checkbox"/>
FLHOP	Sarah Holt	2862 CR 762	Webster	33597	\$8,000.00	<input type="checkbox"/>
FLHOP	Germadine Tatum	355 Mill Street	Wildwood	34785	\$8,000.00	<input type="checkbox"/>

Sumter County 2009 Interim-1

SHIP Distribution Summary

Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
2	Home Rehabilitation	\$.00	0	\$.00	0	\$34,168.60	1
Homeownership Totals:		\$.00	0	\$.00	0	\$34,168.60	1

Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
Rental Totals:							
Subtotals:		\$.00	0	\$.00	0	\$34,168.60	1

Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative			
Homeownership Counseling			
Admin From Program Income			\$3,796.51
Admin From Disaster Funds			

Totals:	\$.00	0	\$.00	0	\$37,965.11	1
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Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	
Program Income (Interest)	\$871.79
Program Income (Payments)	\$37,093.32
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$.00
Total:	\$37,965.11

* Carry Forward to Next Year: \$.00

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

Rental Unit Information

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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Recap of Funding Sources for Units Produced

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$.00	#Error
Public Moneys Expended		#Error
Private Funds Expended		#Error
Owner Contribution		#Error
Total Value of All Units	\$.00	#Error

SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership		\$.00	NaN	65%
Construction / Rehabilitation		\$.00	NaN	75%

Program Compliance - Income Set-Asides

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low				\$.00	.00%
Very Low			\$34,168.60	\$34,168.60	90.00%
Low				\$.00	.00%
Moderate				\$.00	.00%
Totals:	\$.00	\$.00	\$34,168.60	\$34,168.60	90.00%

Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units
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Project Funding for Expended Funds Only

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low					\$.00	0
Very Low					\$.00	0
Low					\$.00	0
Moderate					\$.00	0
Totals:	\$.00	0	\$.00	0	\$.00	0